

Delta Electronics, Inc. 4Q 2024 Results

台達電子2024年第四季財報法人說明會

27 February 2025



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**

本簡報財務數字係根據國際財務報導準則編製

- **Cumulative consolidated numbers have been audited by CPA**

合併數字經會計師查核

4Q 2024 Financial Results

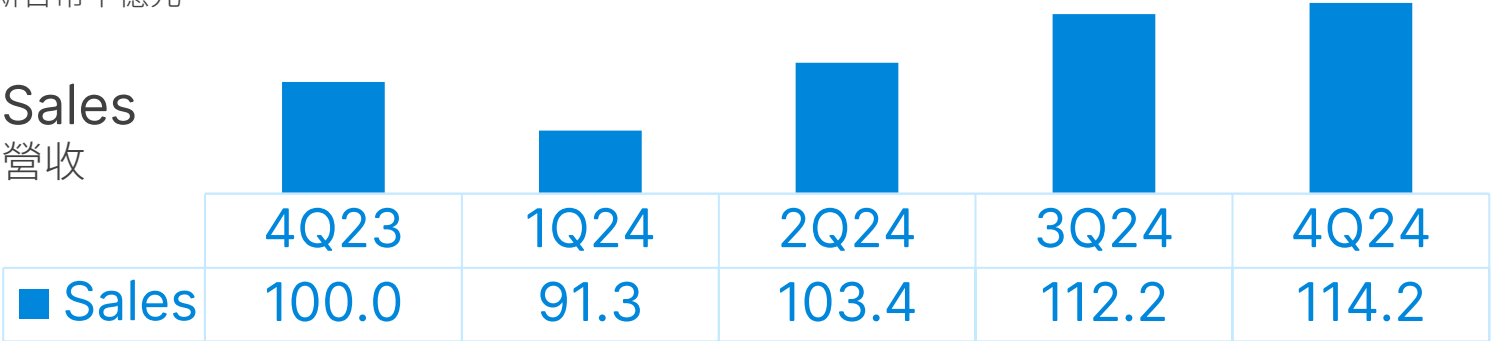
2024年第四季結算數字

Sales Revenues & Gross Profits

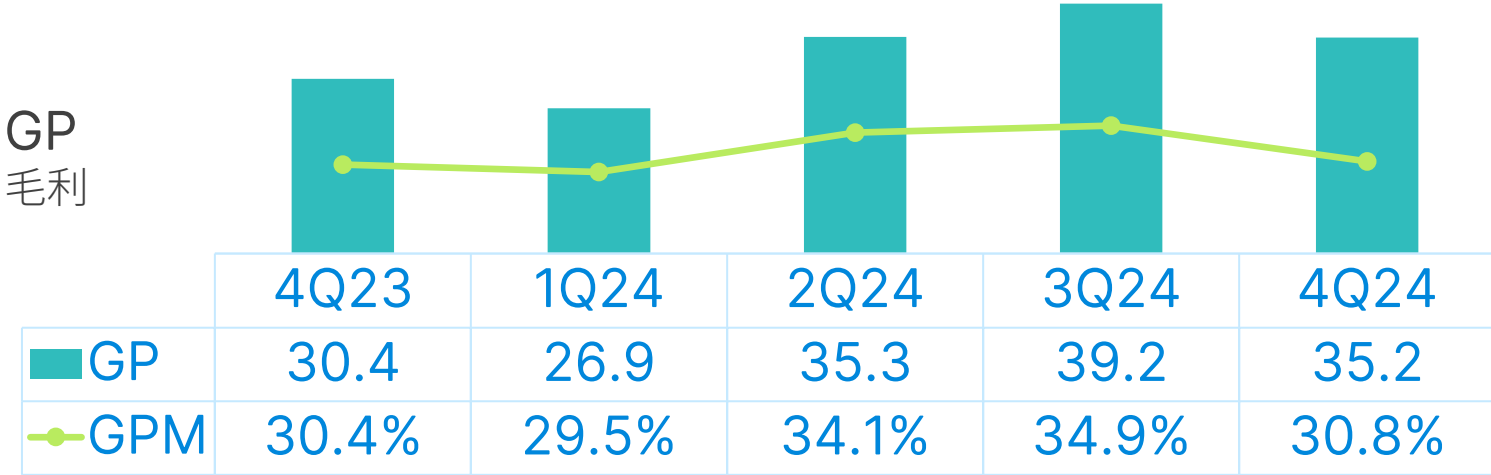
合併營收及毛利

NT\$ billion
新台幣十億元

Sales
營收



GP
毛利



	Y/Y 年對年	Q/Q 季對季
Sales 營收	+14%	+2%
GP 毛利	+16%	-10%

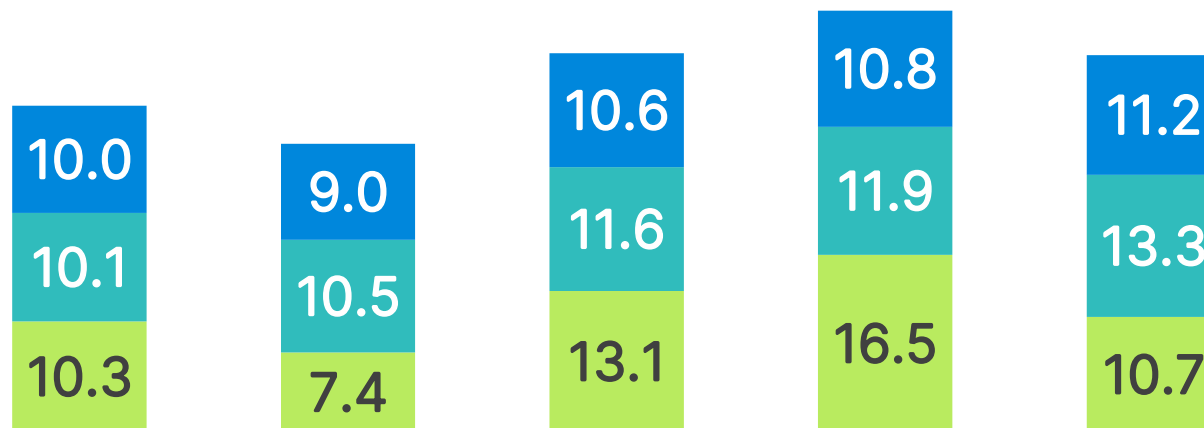
Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)



(% of sales)	4Q23	1Q24	2Q24	3Q24	4Q24
R&D	9.9%	9.8%	10.2%	9.6%	9.8%
SG&A	10.1%	11.6%	11.2%	10.6%	11.6%
OPEX	20.0%	21.4%	21.4%	20.3%	21.4%
OPM	10.4%	8.1%	12.7%	14.6%	9.4%

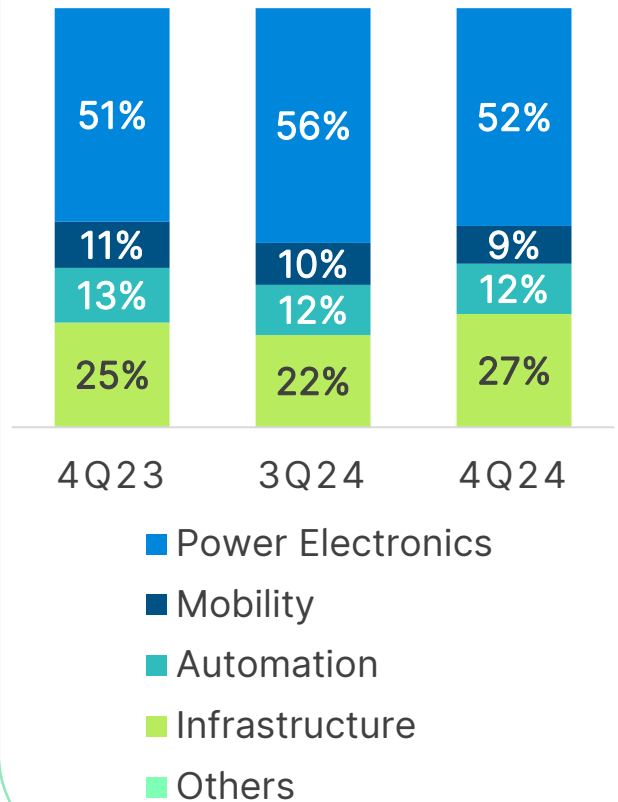
	Y/Y 年對年	Q/Q 季對季
R&D 研發費用	+12%	+3%
SG&A 銷管費用	+31%	+11%
OPEX 總營業費用	+22%	+7%
OP 營業淨利	+3%	-35%

Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Q/Q	Profits	Y/Y	Q/Q
Power Electronics 電源及零組件	59,583	+17%	-4%	8,952	+2%	-36%
Mobility 交通	10,479	-4%	-11%	-515	-498%	-289%
Automation 自動化	13,573	+7%	+2%	-89	+61%	-126%
Infrastructure 基礎設施	30,479	+21%	+24%	2,354	+38%	+29%

Sales%
營收佔比

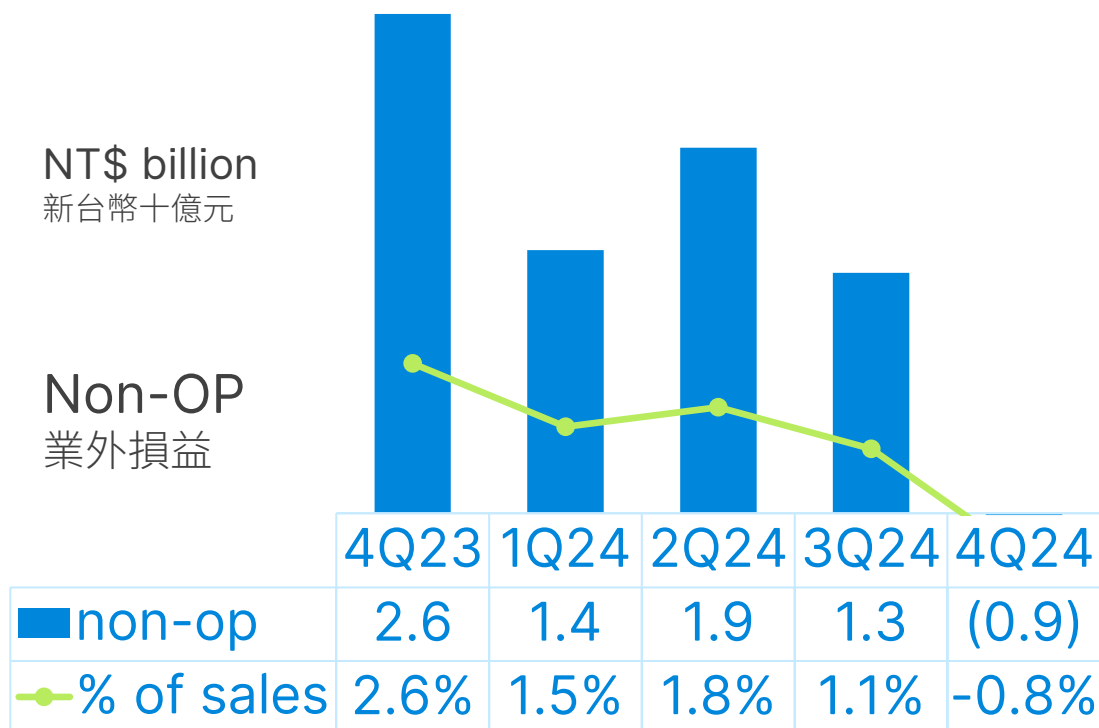


Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP
業外損益



*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	4Q23	3Q24	4Q24
Gains or losses from investment* 投資損益*	1,387	54	179
Interest income 利息收益	370	521	438
FX income and valuation of FX forward 滙兌損益及遠匯評價損益等	97	(158)	(176)
Others 其他	746	835	(1,303)
Total 合計	2,600	1,252	(862)

Profits before Tax v.s EBITDA

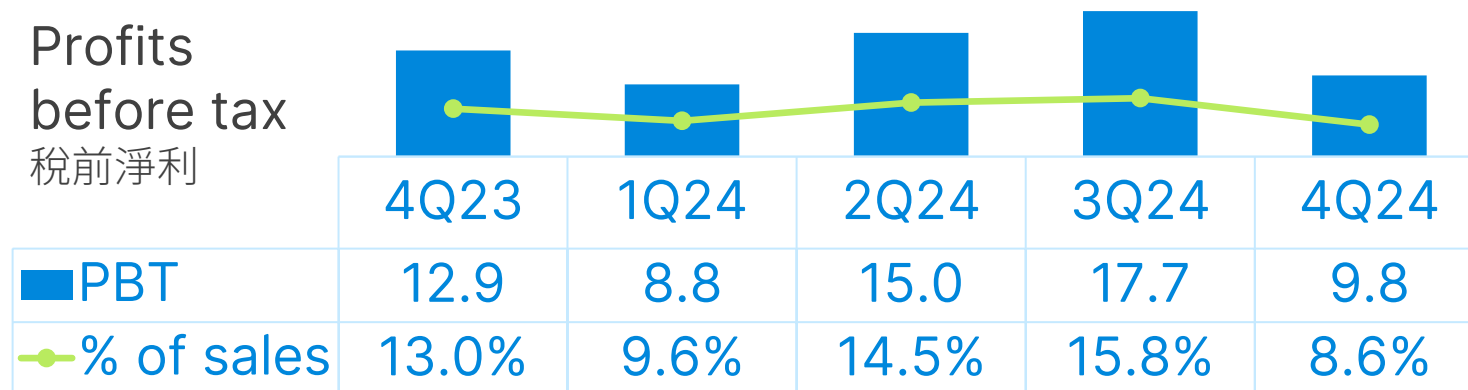
稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion

新台幣十億元

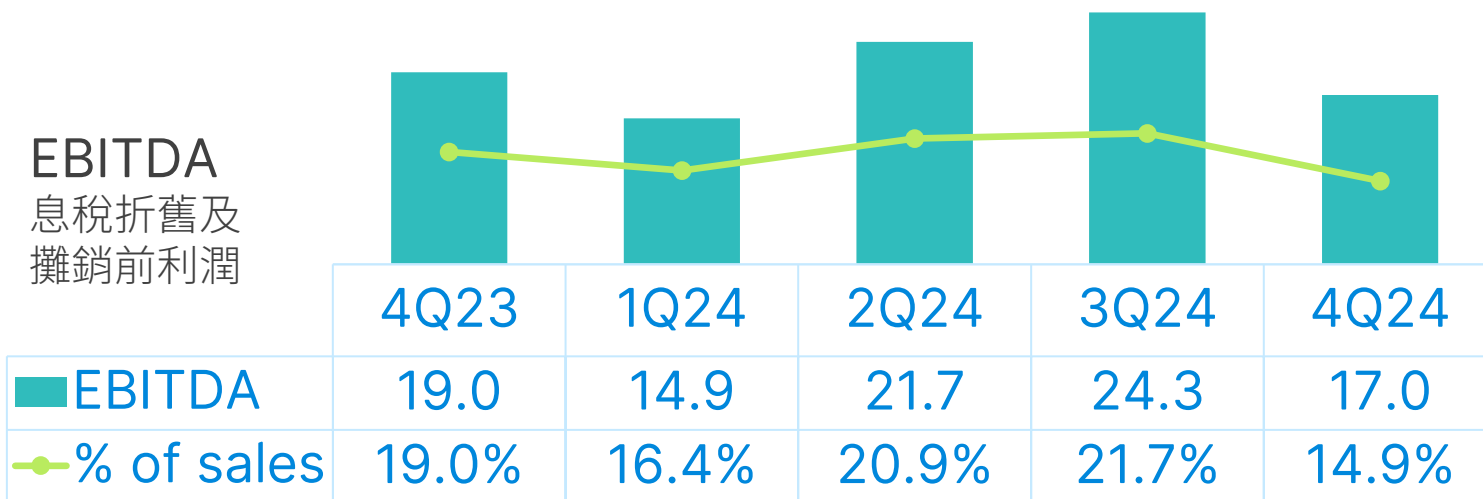
Profits
before tax

稅前淨利



EBITDA

息稅折舊及
攤銷前利潤



	Y/Y 年對年	Q/Q 季對季
Profits before tax 稅前淨利	-24%	-44%
EBITDA 息稅折舊及 攤銷前利潤	-11%	-30%

Net Profits after Tax

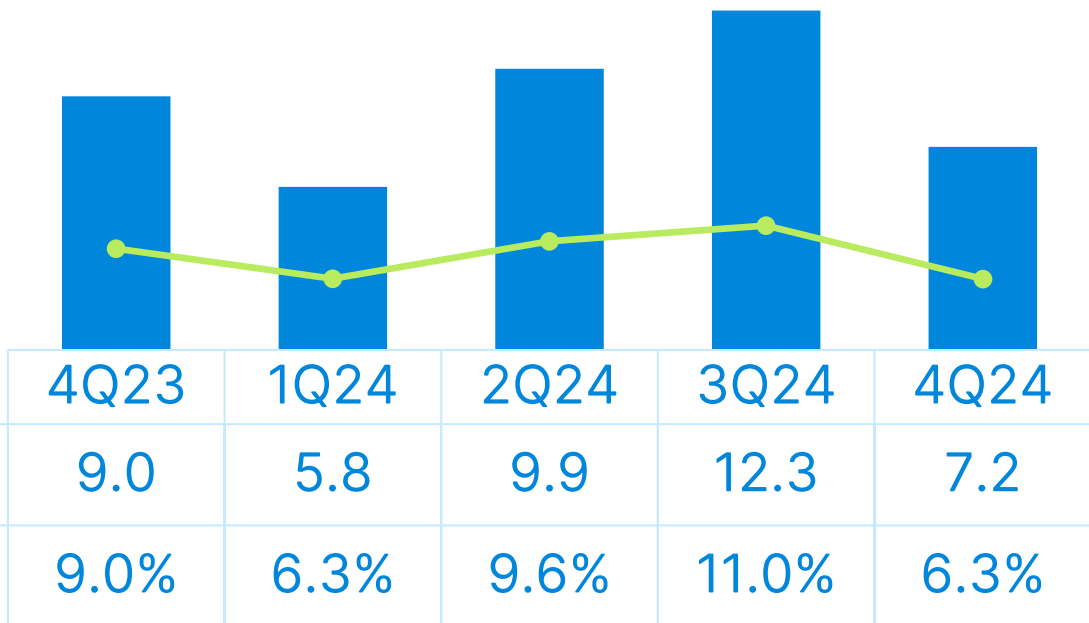
稅後淨利

NT\$ billion

新台幣十億元

Net profits
after tax

稅後淨利



■ 稅後淨利	9.0	5.8	9.9	12.3	7.2
● 稅後淨利率	9.0%	6.3%	9.6%	11.0%	6.3%

	Y/Y 年對年	Q/Q 季對季
Net profits after tax	-20%	-42%

NT\$ million

新台幣百萬元

4Q23

3Q24

4Q24

Profit before
income tax

稅前淨利

12,964

17,675

9,840

Income tax

所得稅

(2,608)

(3,528)

(2,517)

Non-controlling
interest

非控制權益

(1,383)

(1,808)

(145)

Net profit after
tax

稅後淨利

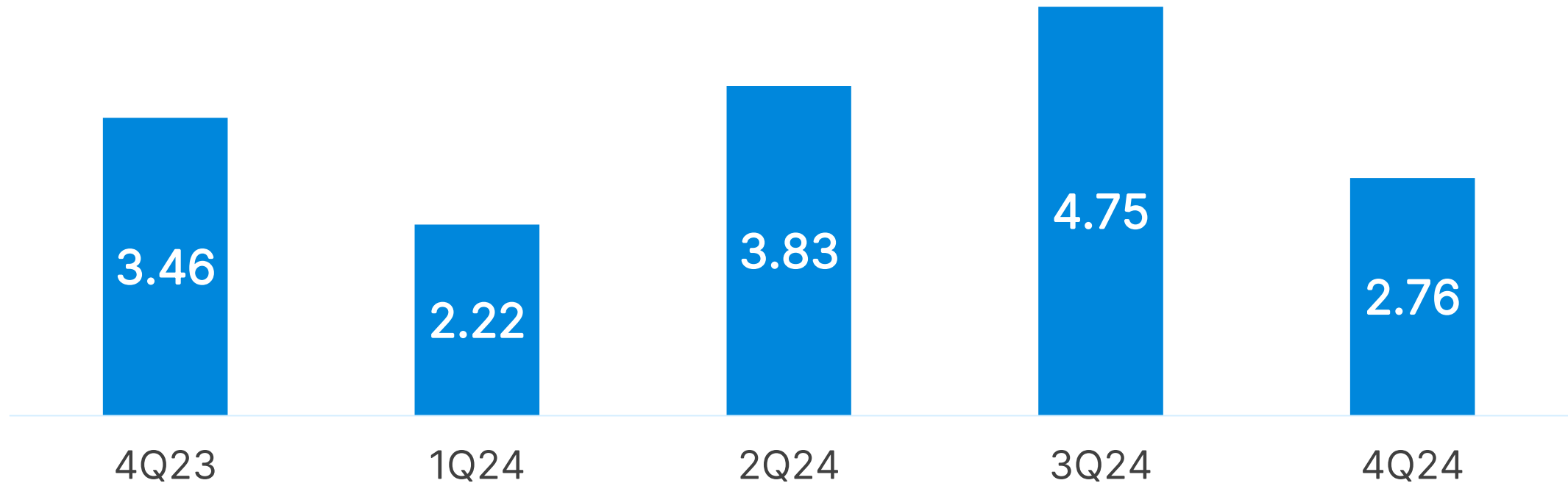
8,973

12,339

7,178

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

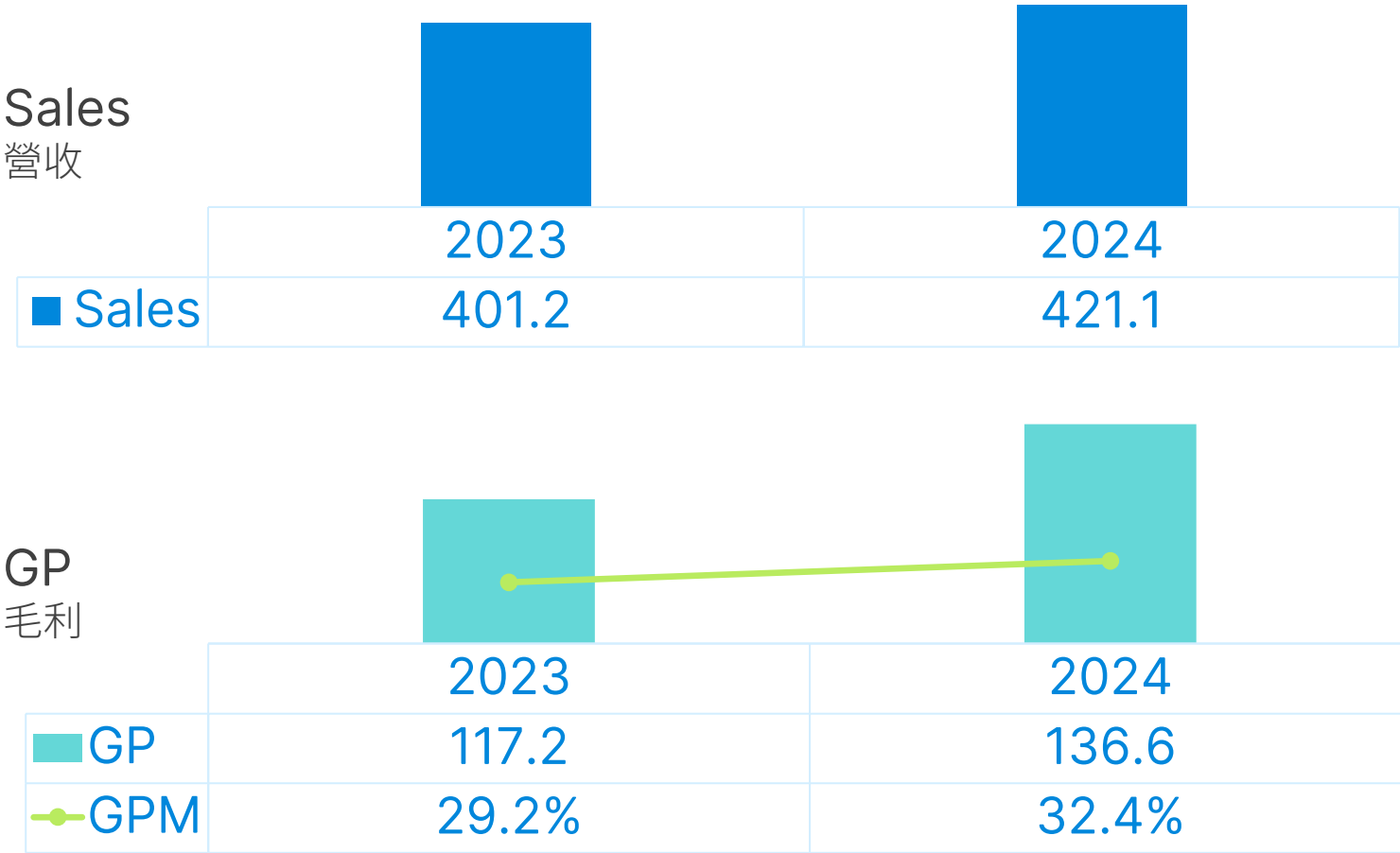
2024 Full-year Financial Results

2024年全年結算數字

Sales Revenues & Gross Profits

合併營收及毛利

NT\$ billion
新台幣十億元



Y/Y 年對年	
Sales 營收	+5%
GP 毛利	+17%

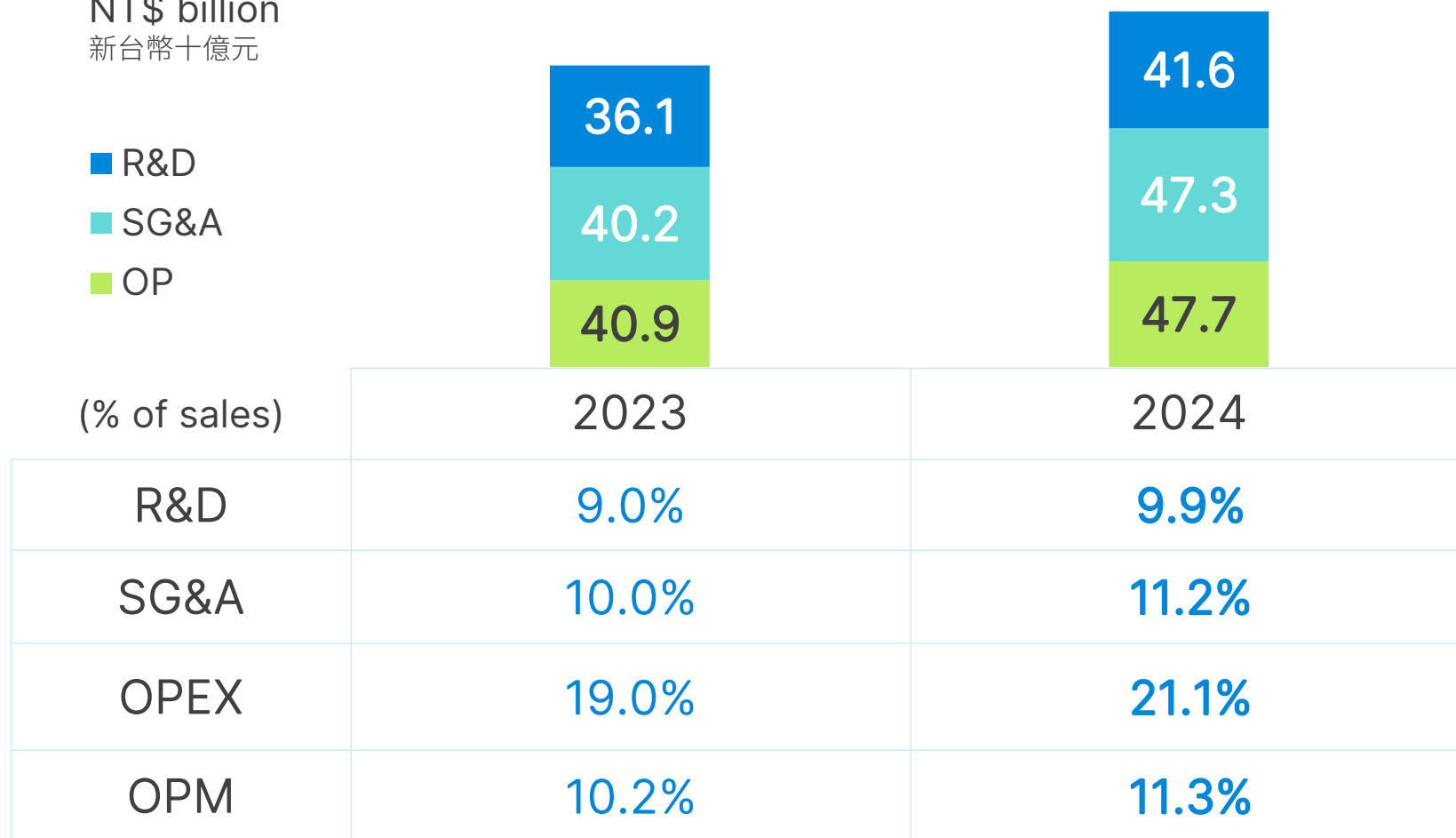
Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)

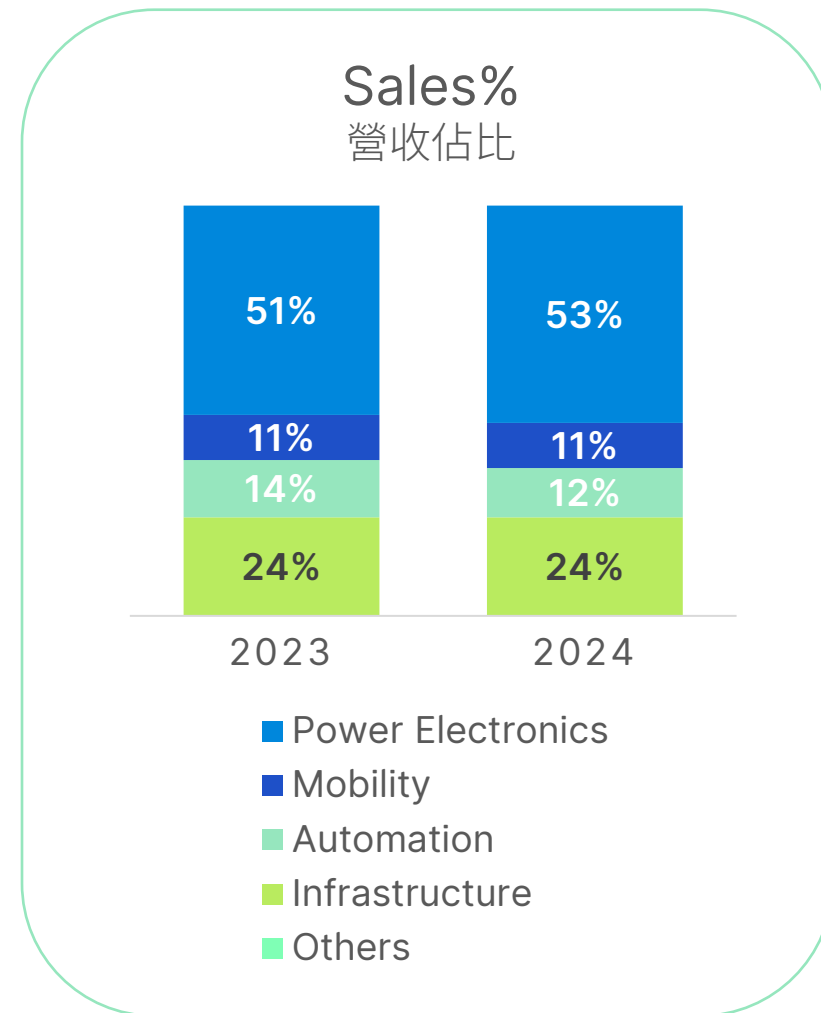


Y/Y 年對年	
R&D 研發費用	+15%
SG&A 銷管費用	+18%
OPEX 總營業費用	+17%
OP 營業淨利	+16%

Performance by Segment

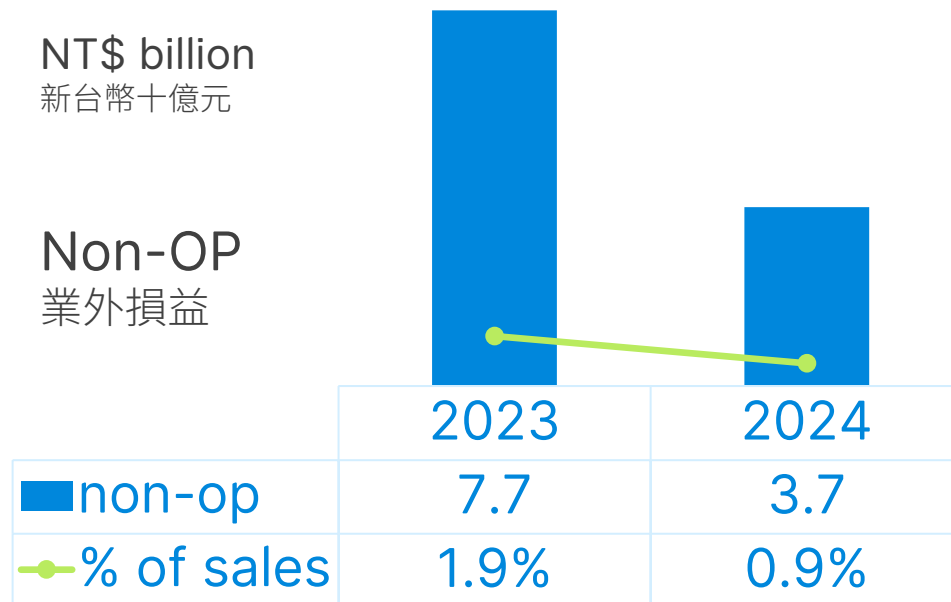
主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Profits	Y/Y
Power Electronics 電源及零組件	223,992	+10%	41,498	+20%
Mobility 交通	44,055	-1%	203	-80%
Automation 自動化	52,403	-3%	894	-39%
Infrastructure 基礎設施	100,211	+2%	5,057	+28%



Non-operating Profits

業外損益



*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	2023	2024
Gains or losses from investment* 投資損益*	2,528	367
Interest income 利息收益	899	1,859
FX income and valuation of FX forward 滙兌損益及遠滙評價損益等	1,068	291
Others 其他	3,197	1,147
Total 合計	7,692	3,664

Profits before Tax v.s EBITDA

稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion

新台幣十億元

Profits
before tax
稅前淨利

	2023	2024
■ PBT	48.6	51.3
— % of sales	12.1%	12.2%

EBITDA
息稅折舊及
攤銷前利潤

	2023	2024
■ EBITDA	71.4	77.9
— % of sales	17.8%	18.5%

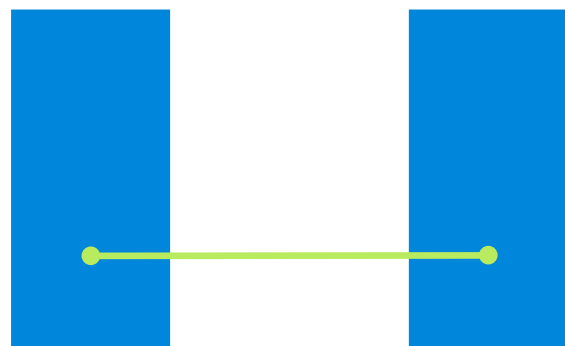
Y/Y 年對年	
Profits before tax 稅前淨利	+5%
EBITDA 息稅折舊及 攤銷前利潤	+9%

Net Profits after Tax

稅後淨利

NT\$ billion
新台幣十億元

Net profits
after tax
稅後淨利



2023

2024

■ Net profits
after tax

33.4

35.2

● % of sales

8.3%

8.4%

Y/Y
年對年

Net profits
after tax

+5%

NT\$ million
新台幣百萬元

2023

2024

Profit before income tax
稅前淨利

48,642

51,316

Income tax
所得稅

(9,762)

(10,924)

Non-controlling interest
非控制權益

(5,487)

(5,163)

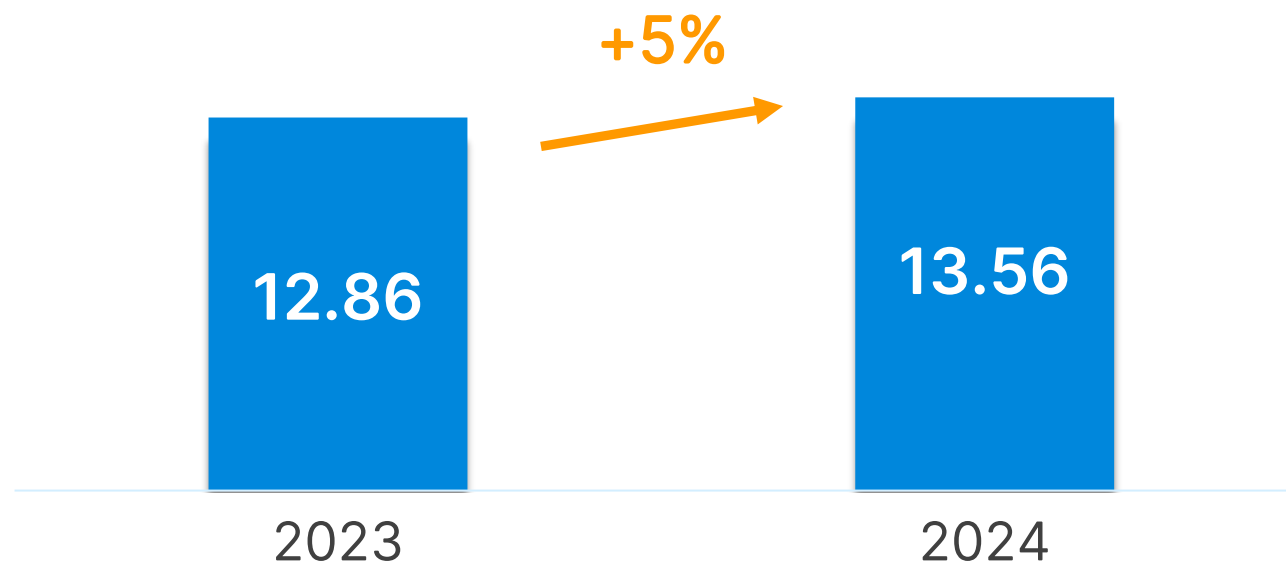
Net profit after tax
稅後淨利

33,393

35,229

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

Proposed Cash Dividend 董事會建議現金股利

Cash dividend per share: NT\$7
現金股利每股新台幣 7 元

Business Categories



Power Electronics

- Components
- Power and System
- Fans & Thermal Management



Mobility

- EV Powertrain Systems



Automation

- Industrial Automation
- Building Automation



Infrastructure

- ICT Infrastructure
- Energy Infrastructure
- Display

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